

**Competitive Solicitation Framework Working Group
Spectrum of Oversight, Time Requirements and Role Coordination Subgroup
Meeting #2**

June 30, 2016, 10-12pm, CPUC Hearing Room E

Informal stakeholder position checklist to guide discussion.

Stakeholder Name _____

1. Do you support the formation of a Distribution Planning Review Group (DPRG)?
(yes/no) _____
2. Which of the following activities should be part of a DPRG or an expanded Procurement Review Group (PRG) group?

Indicate where the following activities should be placed by stating yes/no. Use the blank lines at the bottom of the chart to indicate additional or alternate activities suitable for these groups in order to integrate DER deferral projects through the Investor-Owned Utility (IOU) Solicitations.

	DPRG Activity	Expanded PRG Activity
Integration Capacity Update Review		
Locational Net Benefit Analysis Review		
Distribution Planning Area (DPA) Determination Review		
Distribution Planning Process- DER Deferral project review		
Operations and Maintenance Activities- DER Deferral Project Review		
Circuit Reliability- DER Deferral Project Review		
Review solicitation results for compliance with technical specifications for grid deferral.		

3. Frequency, mode and participation in DPRG meetings.

	In Person			Teleconference/Webconference		
	Market Participant	Non-market Participant	Both	Market Participant	Non-market Participant	Both
As needed						
Monthly						
Quarterly						
Semiannually						
Annually						

4. Do current distribution planning activities lend themselves better to procurement authorization requests by Tier 3 advice letter or an application for a DER deferral procurement plan? Blank rows are included for alternative procurement authorization methods.

Procurement Authorization Request	yes/no
Tier 3 Advice Letter (e.g., Florio Incentive Proposal)	
Routine Application (e.g., Bundled Procurement Plan)	
Within DRP proceeding (e.g., Long-term Procurement Planning (LTPP))	

5. With what frequency does it make most sense to file for procurement authorization?

Timing	Check most applicable
as needed	
at least once every 6 months (Florio Incentive Proposal)	
Semiannually	
Annually	
Biennially	